



Recent Developments in Delaware Corporate Law: Transactional and Litigation Perspectives

Sponsored by the Corporation Law Section of the Delaware State Bar Association

Thursday, May 28, 2015 | 1:00 p.m. - 5:15 p.m.

Live in New Castle County at Delaware State Bar Association, 405 N. King St., Suite 100, Wilmington, DE

Live webcast in Sussex County at Tunnell & Raysor, 30 E. Pine St., Georgetown, DE

4.0 hours CLE credit for Delaware and Pennsylvania attorneys

MODERATORS

Lewis H. Lazarus, Esquire
Morris James LLP

Ellisa O. Habbart, Esquire
The Delaware Counsel Group, LLP

PROGRAM

12:30 p.m. – 1:00 p.m.

Registration and Lunch

1:00 p.m. – 3:00 p.m.

Transactional Panel

The Client Wants to Buy a Company: How to Manage Applicable Delaware Law

When advising on a transaction, a knowledge of Delaware law principles will not be adequate to represent a client properly. Counsel must also understand the context in which the issues are triggered and the options available to move a transaction forward in compliance with Delaware law. The panelists will identify the issues that typically arise and will provide practical solutions to them. Issues ranging from “who is the client” to “how to advise the client” will be addressed and will take into account new statutory and case law developments.

Panelists: Steven A. Cohen, Esquire
Wachtell, Lipton, Rosen & Katz
Ellisa O. Habbart, Esquire
The Delaware Counsel Group, LLP
Roxanne L. Houtman, Esquire
Potter Anderson & Corroon LLP
Allison L. Land, Esquire
Skadden Arps Slate Meagher & Flom LLP

3:00 p.m. – 3:15 p.m.

Break

3:15 p.m. – 5:15 p.m.

Litigation Panel

Corporate Litigation from Start to Finish

This panel will discuss, from the perspective of both plaintiffs and defendants, the lifecycle of corporate litigation in Delaware from initial books and records demands to settlement. Specifically, the panel will discuss recent developments in Delaware law in the following areas: (1) books and records demands; (2) deal injunction proceedings post-C&J; (3) controlling stockholder status and the significance of that determination; (4) statutory appraisal; and (5) the settlement of class and derivative litigation. Attention will be paid to current issues and trends affecting corporate litigation as they relate to these and related topics.

Panelists: Bradley R. Aronstam, Esquire
Ross Aronstam & Moritz LLP
Patricia L. Enerio, Esquire
Proctor Heyman Enerio LLP
Peter B. Ladig, Esquire
Morris James LLP
Susan Wood Waesco, Esquire
Morris Nichols Arshat & Tunnell LLP
Jessica Zeldin, Esquire
Rosenthal, Monhait & Goddess, P.A.

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Transactional Panel

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How to Manage Applicable Delaware Law**

Litigation Panel

Corporate Litigation from Start to Finish

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Please return by May 21, 2015 • DSB05282015RECEN

Location: Delaware State Bar Association in Wilmington

Tunnell & Raysor in Georgetown

Tuition: DSBA Members and Staff Registering Before 5/21/15:
DSBA Members and Staff Registering On or After 5/21/15:
Non-Members:
 PA Credit – Add \$12.00 PA ID No. _____

Seminar and Download materials - \$205.00
 Seminar and Download materials - \$225.00
 Seminar and Download materials - \$325.00

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Check/Charge in the amount of \$ _____ enclosed. Please make checks payable to DSBA.

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General Information

Return registration form to Delaware State Bar Association, 405 N. King St., Suite 100, Wilmington, DE 19801, or fax to (302) 658-5212. Refunds issued if cancellation is received no later than one week prior to a seminar. All refund requests must be in writing. Unpaid registrants who fail to attend the seminar are responsible for the full registration fee. Call DSBA at (302) 658-5279 for more information. Visit www.dsba.org for all seminar policies.

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